



Koha Circulation and Patron Management

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Using this Software

- Microphone
- Raising your hand
- Green ✓ / Red X
- Laughing / Clapping
- Stepping out
- Text chat
- Audio
- Full Screen
- Exiting





Today's Program

- What is a Koha?
- Live Look:
 - Adding a patron
 - Circulating books
 - Working with holds
 - Circulation reports
- Where to find help
- Additional Resources





What is a Koha?

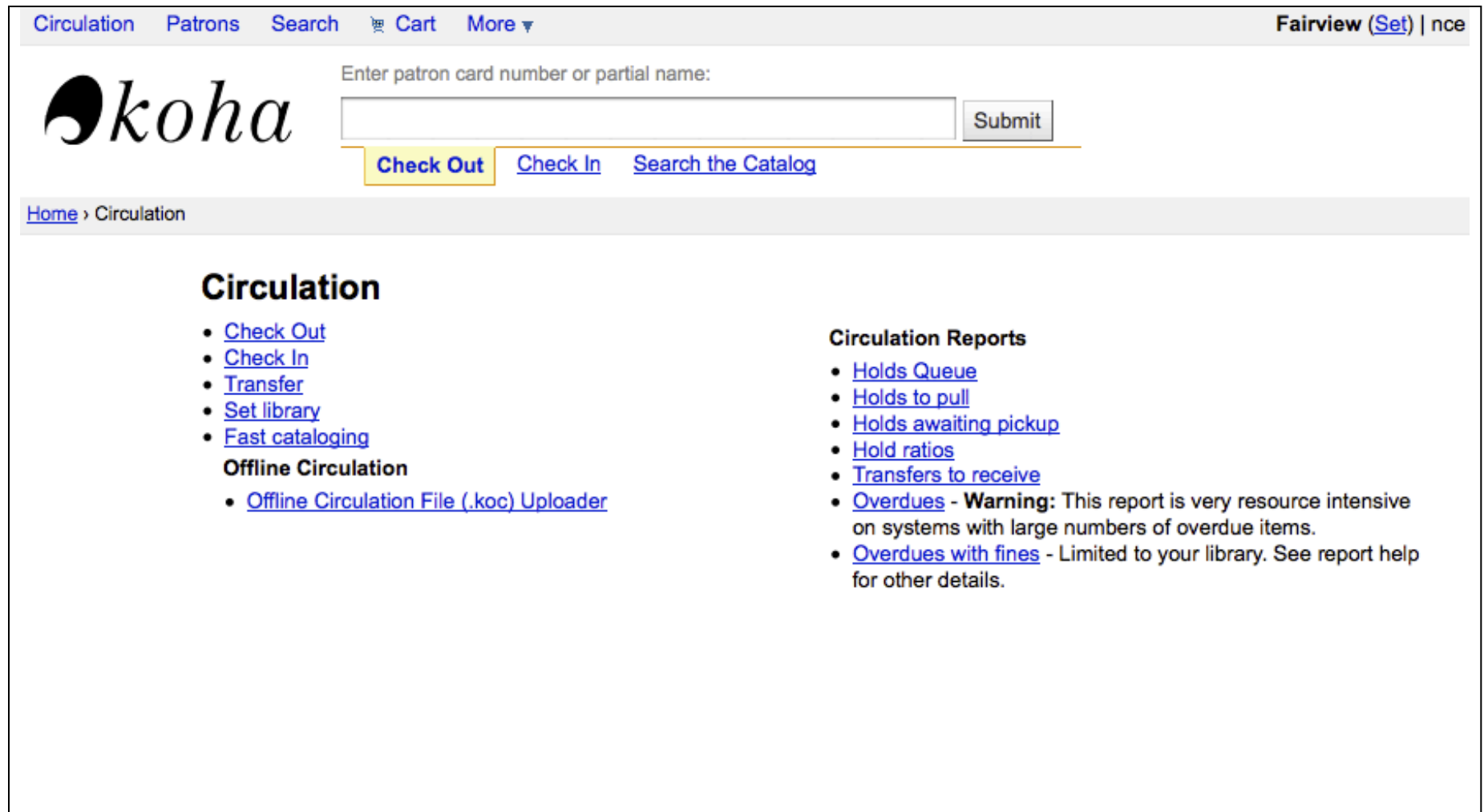
- Where did the name Koha come from?
- Koha is not an acronym, it's a Maori word
- A Koha is a special kind of gift, most accurately defined as a gift with expectations
- This is one of the reasons why the Koha ILS was licensed with the GPL because of the expectations of reciprocity built in to it



History of Koha

- Developed from 1999-2000 in NZ
- HLT hired a development firm & insisted that they release the software as open source
- First US Public Library goes live in 2003
- Koha 3.0 released in 2008
- First US KohaCon in TX in 2009
- 10th Anniversary & KohaCon in NZ in 2010
- More: koha-community.org/about/history/

Let's Look



The screenshot displays the Koha library system interface. At the top, there is a navigation bar with links for Circulation, Patrons, Search, Cart, and More. The user is logged in as 'Fairview (Set) | nce'. Below the navigation bar is the Koha logo and a search field for patron card numbers or partial names, with a Submit button. Below the search field are three buttons: Check Out (highlighted in yellow), Check In, and Search the Catalog. A breadcrumb trail shows 'Home > Circulation'. The main content area is titled 'Circulation' and contains two columns of links. The left column lists: Check Out, Check In, Transfer, Set library, Fast cataloging, and Offline Circulation (with a sub-link for Offline Circulation File (.koc) Uploader). The right column is titled 'Circulation Reports' and lists: Holds Queue, Holds to pull, Holds awaiting pickup, Hold ratios, Transfers to receive, Overdues - Warning (with a note that the report is resource intensive), and Overdues with fines (with a note that it is limited to the library).

Circulation Patrons Search Cart More ▾ Fairview (Set) | nce

koha Enter patron card number or partial name: Submit

[Check Out](#) [Check In](#) [Search the Catalog](#)

[Home](#) > Circulation

Circulation

- [Check Out](#)
- [Check In](#)
- [Transfer](#)
- [Set library](#)
- [Fast cataloging](#)

Offline Circulation

- [Offline Circulation File \(.koc\) Uploader](#)

Circulation Reports

- [Holds Queue](#)
- [Holds to pull](#)
- [Holds awaiting pickup](#)
- [Hold ratios](#)
- [Transfers to receive](#)
- [Overdues](#) - **Warning:** This report is very resource intensive on systems with large numbers of overdue items.
- [Overdues with fines](#) - Limited to your library. See report help for other details.

<http://intranet.bywatersolutions.com/>

Username = bywater Password = bywater



Where to find Koha

- Koha can be downloaded from the official site: koha-community.org/download-koha/
- The code can be found at <http://git.koha-community.org>
- The bug/enhancement list can be found (and contributed to) at: <http://bugs.koha-community.org>



Where to find help

- Koha Manual:
 - koha-community.org/documentation/
- Koha Lists:
 - koha-community.org/support/koha-mailing-lists/
- Koha IRC:
 - koha-community.org/get-involved/irc/
- Paid Support:
 - koha-community.org/support/paid-support/
- Koha Wiki:
 - wiki.koha-community.org



Additional Resources

- Koha on Social Networks
 - wiki.koha-community.org/wiki/Koha_on_Social_Networks
- Koha Specific Zotero Library
 - www.zotero.org/groups/koha/items
- Koha Newsletter
 - koha-community.org/category/koha-newsletter/
- Free/Libre & OSS & Libraries Bibliography
 - www.zotero.org/groups/freelibre_and_open_source_software_and_libraries_bibliography/items

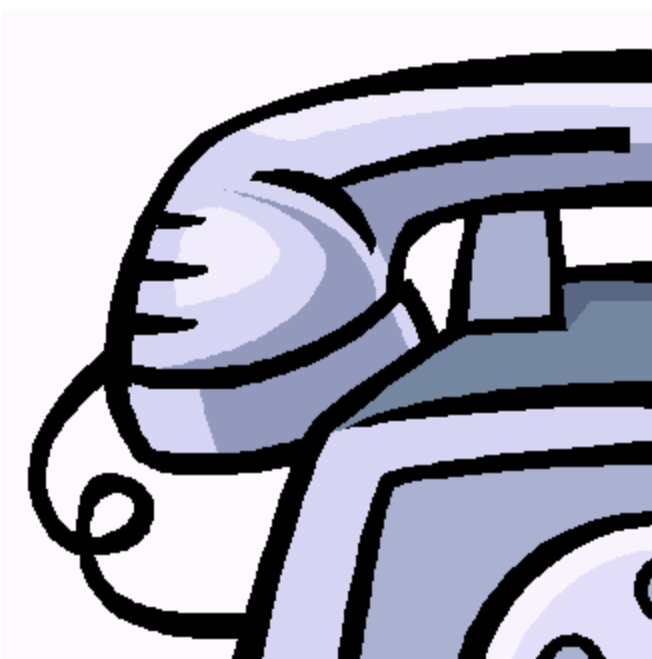


Thank You

- Koha questions can be directed to:
 - Koha Community: koha-community.org/support/
 - Me: nengard@bywatersolutions.com
- Don't miss other Lyrasis & Koha workshops:
 - www.lyrasis.org/Classes-and-Events/Tracks/Open-Source-Koha-ILS-Software-Track.aspx



Thank You for Attending!



Questions?

- Professional Development
 - 1.800.999.8558
 - Web: lyrasis.org
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- Email: es@lyrasis.org